

BIA Digital Partners is proud to be a leading subordinated debt and preferred equity provider to middle-market media, communications, and business and information services companies.

Our investment structures are flexible and most commonly available for buyouts, recapitalizations, growth and shareholder liquidity.

BIA Digital Partners has over \$280 million under management. Since July 2002, we have invested in 25 companies across the media, communications and business and information services sectors.

Typically, we seek companies with exceptional management teams, enterprise value of \$20 million or more and EBITDA of no less than \$2 million. We invest between \$4 million and \$12 million per transaction, and can lead financings as large as \$25 million with co-investment from our limited partners.

Do you have an exceptional financing partner on your side?

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Trillion Digital Communications
Fixed Wireless
Senior Subordinated Notes
July 2002



NTC Communications
Integrated Communications Provider
Senior Subordinated Notes
November 2002



HCPro, Inc.
BIS / B2B Publishing
Senior Subordinated Notes
December 2002



Towers of Texas
Wireless Tower Operator
Senior Subordinated Notes
March 2003



Lifestyle Media, Inc.
B2C Publishing
Senior Subordinated Notes & Preferred
Equity
September 2003




Protect America, Inc.
Security Alarm Monitoring
Senior Subordinated Notes
November 2003




Marquee Cinemas, Inc.
Commercial Theater Operator
Senior Subordinated Notes
December 2003




Convergent Broadcasting
Radio Broadcasting
Senior Subordinated Notes
January 2004




TVC Albany, Inc.
CLEC
Senior Subordinated Notes
March 2004




HealthWatch, Inc.
Personal Response Monitoring
Senior Subordinated Notes & Preferred
Equity
May 2004




Hoffman Media, LLC
B2C Publishing
Senior Subordinated Notes
June 2004




Douglas Publications, LLC
B2B Publishing
Senior Subordinated Notes
January 2005




Allegiance Communications, LLC
Cable MSO
Senior Subordinated Notes
May 2005




Zweig White Information Services, LLC
B2B Publishing
Senior Subordinated Notes
June 2005



Sound Lounge, LLC
Audio Post Production
Senior Subordinated Notes & Preferred
Equity
October 2005



Specialty Cinema, LLC
Destination Theater Operator
Senior Subordinated Notes & Common
Equity
December 2005




Centennial Broadcasting LLC
Radio Broadcasting
Senior Subordinated Notes
April 2006



Trio Video LLC
Mobile Television Production
Senior Subordinated Notes
August 2006



Willamette Broadband, Inc.
Cable MSO
Senior Subordinated Notes & Preferred
Equity
October 2006



Hoffman Media, LLC
B2C Publishing
Senior Subordinated Notes
November 2006



United Metro Media, LLC
Recruitment Solutions Provider
Senior Subordinated Notes
April 2007




EyeWonder, Inc.
Rich Media Services Provider
Senior Secured Subordinated Notes
May 2007



Creative Loafing, Inc.
Alternative Newspapers
Senior Subordinated Notes
June 2007



Eli Research, Inc.
B2B Publishing
Senior Subordinated Notes
Junior Subordinated Notes
August 2007



FMW, Inc.
Outdoor Advertising
Senior Secured Subordinated Notes
December 2007